**INTEREST RATES MARKET NOTICE**

**Date: 28 November 2016**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC26”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 29 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC26

**Nominal Issued** R 420,000,000.00

**Issue Price** 100%

**Coupon** 8.358% (3 Month JIBAR as at 24 November 2016 of 7.358% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 November 2017

**Books Close Date(s)** 18 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 28 February, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on17 February, 18 May, 18 August, 18 November

**Issue Date** 29 November 2016

**Date Convention** Following

**Interest Commencement Date** 29 November 2016

**First Interest Payment Date** 28 February 2017

**ISIN No.** ZAG000141110

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC26%20Pricing%20Supplement%2029112016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC26%20Pricing%20Supplement%2029112016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keaoleboga Sape Standard Bank of SA Bank Ltd +27 11 344 5674

Corporate Actions JSE +27 11 520 7000